APEXSIF | ADITYA BIRLA CAPITAL ASSET MANAGEMENT

Request for Change/Addition of Bank Mandate

Folio No.(s)

PAN

Investor Name

☐ Change of Bank Mandate ☐ Addition of Bank Mandate (For Adding more than one Bank – MBM form to be used as Annexure)

☐ Updation of Core bank account

To
APEX SIF
This has the reference to my/our investments in the captioned folio(s) in your Fund.
I/we would like to Change/addition of my/our Bank Mandate registered in the referred Folio (s) as per the details provided below.

New Bank Account details: (The new bank account mentioned in this form will be registered as the default account.)

Bank Account No.

Bank A/C Type ☐ Savings ☐ Current ☐ NRI-NRO ☐ NRI-NRE ☐ Others

Bank Name

Bank Branch Name

IFSC Code MICR Code

My identity details for IPV (copy enclosed & original shown for verification)*

Description	First Holder / Guardian	Joint Holder 1	Joint Holder 2
PAN / Please Specify #			
Holder's Name			
Contact Number			
Mobile No. provided pertains to ☐ Self ☐ Spouse ☐ Dependent Children ☐ Dependent Parents ☐ Dependent Siblings ☐ Guardian ☐ POA ☐ PMS ☐ Custodian (for FPIs only)			
Signature			

* As per mode of holding in the indicated folio(s)
\# Self Attested Photo Identity Proof for PAN Exempt Investors like Passport, Voter ID, Driving License

In-Person verification (For Office Use only) – applicable only if the old / existing bank mandate proof not submitted

I have done the In-Person verification of the above referred investor along with ID document specified above; matched with the information available in the referred Folio(s) and found them in order. Also verified the originals of new bank mandate documentary proof with the copies shared and found them in order.

Employee Name		Signature with Branch Seal
Employee No.		
Location Name	APEX SIF - <Location Name>	
Date	D D M M Y Y Y Y	

Mandatory Documents Required (Please attach any one of the following)**

For the existing / new bank account

- Cancelled original cheque leaf, where the account number and first Unitholder name is printed on the face of the cheque (OR)
- Bank Passbook having the name, address and account number of the account holder

Note: The above documents should be either in original or copy to be submitted along with original shown for verification