



### Indemnity Bond for Change of Karta in respect of APEX SIF Units upon demise of the Karta

[To be submitted in non-judicial stamp paper as per the value prescribed by the respective State subject]

(To be signed by all the co-parceners including the new Karta)

I/We, the below mentioned surviving co-parcener(s) of \_\_\_\_\_ Name of the Hindu Undivided Family \_\_\_\_\_ HUF, (hereinafter referred to as "the HUF") hereby solemnly affirm and state on oath as follows –

(I) The HUF has investments in in the following Investment Strategy / folios of \_\_\_\_\_ APEX SIF:

Investment Strategy Name	Folio No.	No. of Units
1		
2		
3		

The Karta of the above HUF, Mr. \_\_\_\_\_, who was managing the affairs of the HUF, expired on \_\_\_\_\_ and the persons mentioned below are the only living member(s) of the HUF:

Name of the coparcener(s)	Address	Date of Birth	Relation with the deceased Karta
1			
2			
3			
4			

(iii) I/We further affirm jointly and singly that Mr./Ms. \_\_\_\_\_ is the senior most coparcener of the HUF / is the new Karta duly appointed by all the surviving members of the HUF.

(iv) I/We have, therefore, approached you with a request to replace the name of the deceased Karta with the name of Mr./Ms. \_\_\_\_\_ as the new Karta of the HUF in your records for which I/We execute an indemnity as is herein contained and on relying on the information herein given by us believing the same to be true.

(v) In consideration therefore of \_\_\_\_\_ APEX SIF acceding to my/our request to replace the name of the Karta in the aforesaid APEX SIF folios in the place of deceased Karta, I/We hereby jointly and severally agree and undertake to indemnify and keep indemnified, saved, defended, harmless \_\_\_\_\_ APEX SIF and its successors and assigns for all time hereafter against all losses, costs, claims, actions, demands, risks, charges, expenses, damages, etc., whatsoever which the APEX SIF may suffer and/or incur by reason of acceding to and acting on my/our request as herein above mentioned.

I / we hereby state that whatever is stated herein above are true to the best of my/our knowledge & belief.

IN WITNESS WHEREOF, I/we have hereunto set my/our hand/s and seal/s this \_\_\_\_ day of \_\_\_\_\_

#### Acknowledgement Slip (To be filled in by the Investor)

Application No. 

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**Collection Centre /  
ABSLAMC Stamp & Signature**

Received from Mr. / Ms. \_\_\_\_\_ Date : \_\_\_\_/\_\_\_\_/\_\_\_\_



**Signed and delivered by**

Name the Coparcener/s	Signature
1	
2	
3	
4	

**SURETY**

I/we, the undersigned Surety, certify that the above facts are true to the best of my/our knowledge and bind myself/ourselves as Surety to make good all claims, charges, costs, damages, demands, expenses and losses which the \_\_\_\_\_ APEX SIF, its successors and assigns may sustain, incur or be liable for in consequence of complying with the request contained above of the coparceners hereinabove and the said APEX SIF and its successors, assigns will be entitled to claim and realise all claims, charges, costs, damages, demands, expenses and losses from me or from my properties, as the case may be.

S. No	Sureties Name & Address (Mandatory)	PAN	Signature of the Surety
1			
2			

**Signed before me** \_\_\_\_\_

at: \_\_\_\_\_

on: \_\_\_\_\_

Signature of Notary with Official Seal of Notary