



APPLICATION FOR CHANGE IN NAME

FOLIO NUMBER

PAN NUMBER

Mobile No.

This mobile number pertains to (Mandatory): Self Spouse Dependent Children Dependent Parents Dependent Siblings Guardian POA PMS Custodian (for FPIs only)

Email ID

This email id pertains to (Mandatory): Self Spouse Dependent Children Dependent Parents Dependent Siblings Guardian POA PMS Custodian (for FPIs only)

I, _____, a holder of units in APEX SIF have legally changed the name as _____ on _____ and will be known in future as _____. My change in Bank Mandate is given below (Applicable only in case of Sole / First Holder).

My New Bank Particulars to be updated in the records are:

Name as in Bank Records :

Account No :

A/C Type:

Bank Name:

MICR Code:

Branch:

IFSC Code:

I/We therefore, request you to make the necessary amendments in your records in this regard.

Yours faithfully,

Unit Holder's Signature

Enclosure:

- PAN & KYC
- Signature attestation by Banker
- Certified copy of Marriage (Notarized)
- Affidavit
- Govt issued ID & Address Proof
- Divorce Deed
- Personalized cheque / Latest Passbook / Bank Statement
- Any other

Acknowledgement Slip (To be filled in by the Investor)

APPLICATION FOR CHANGE IN NAME

Folio no: _____ PAN Number : _____

Application No.
Date of submission and Stamp -

Transaction Type: Change in Name - Individuals



AFFIDAVIT FOR CHANGE IN UNIT HOLDER NAME ON A NON JUDICIAL STAMP PAPER FOR ₹ 100

To

APEXSIF

Mumbai

I, _____ residing at _____ hereby declare

that I have purchased _____ units under folio number _____ / PAN Number: _____

in the name of _____ (First/Second/Third Unit holder) is changed to _____

and I further declare that the said name _____ and changed name is of one and the same person. Her /

His name may please be changed as _____ in the unit holding records.

Herewith I am enclosing the copy (With the New Name) of the following proof:

Driving License / Aadhaar Card / PAN Card / Voter ID

Signature of the Unit Holder

Before me (With seal)
(NOTARY PUBLIC)

Place

Date
D D M M Y Y Y Y

- (1) The affidavit should be stamped as an agreement with the special adhesive stamps of the value as per the prevailing rate in that State of execution or be written on ₹100 Non-judicial paper of the like value.
- (2) To be executed before stipendiary Magistrate / civil judge / labour court judge / Munsif of civil court / presiding officer of labour court / presiding officer of income tax tribunal or Customs tribunal or sales tax tribunal / Tehsildar / Talukdar / Notary Public/Honorary Magistrate/ Gazetted Officer of Central or State Govt./Post Master of Post Office (Permanent employee in-charge of Post Office)/ Bank Manager



BANKER CONFIRMATION LETTER FOR SIGNATURE

This is to certify that Mr. / Ms. _____ residing at (Should match with

APEX SIF folio address) _____

PAN (as per bank records)

Is holding the following account in our bank and branch (should match with bank details in the folio)

BANK NAME

BRANCH AND CITY

BANK A/C NO

A/C TYPE

MICR CODE

IFSC CODE

Updated Name/Signature of the above

Mentioned A/c holder as per Bank's records

Signature of the above
A/c holder as per
Bank's records

Signature of the
Bank Manager

Name of the
Branch Manager

Bank & Branch Seal

Acknowledgement Slip (To be filled in by the Investor)

APPLICATION FOR CHANGE IN NAME

Folio no: _____ PAN Number : _____

Transaction Type: Change in Signature _____

Application No.

Date of submission
and Stamp -